INTEL TECHNOLOGY APPLICATIONS WITHIN THE HOTEL, RESORT, AND CASINO SECTOR

Tom Lasiter, Hospitality Americas Internet of Things Group - Retail Banking Hospitality Education April 22rd, 2020

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WHAT'S MY PATH?

Checotah Oklahoma to Stillwater to Phoenix Arizona 5th Generation Oklahoman, Family from Seminole County Oklahoma

Education was key for me: Bachelor of Electrical Engineering – Oklahoma State University Master of Electrical Engineer – Oklahoma State University Master of Business Administration – University of Missouri Kansas City

Career has spanned:

Motorola to Crystal Semi to VC Funded Startup to Intel

Systems Engineer to Product Line Manager

to Regionals Sales Director to Corporate Strategy to Hospitality Americas Director



WEBINAR OBJECTIVES

- Introduction to the Hotel, Resort and Casino Industries
- Introduction to technology solutions deploying into the Hotel, Resort, and Casino industry vertical

RETAIL, BANKING, HOSPITALITY & EDUCATION

Public Space

Education

Corporate Office

Restaurant /Quick Service

Shopping Mall

Mass Merchandising

Transit

Grocery

Bank

Hotels, Resorts, Casinos

(intel)

HOW LARGE IS THE HOSPITALITY BUSINESS? \$218B, 79K LOCATIONS

8000

of Properties (2018)



Guest Rooms



Source: Statista Hotels Dossier 2018

intel

HOW LARGE THE CASINO BUSINESS - \$42B



465 Casinos 514 Tribal Casinos





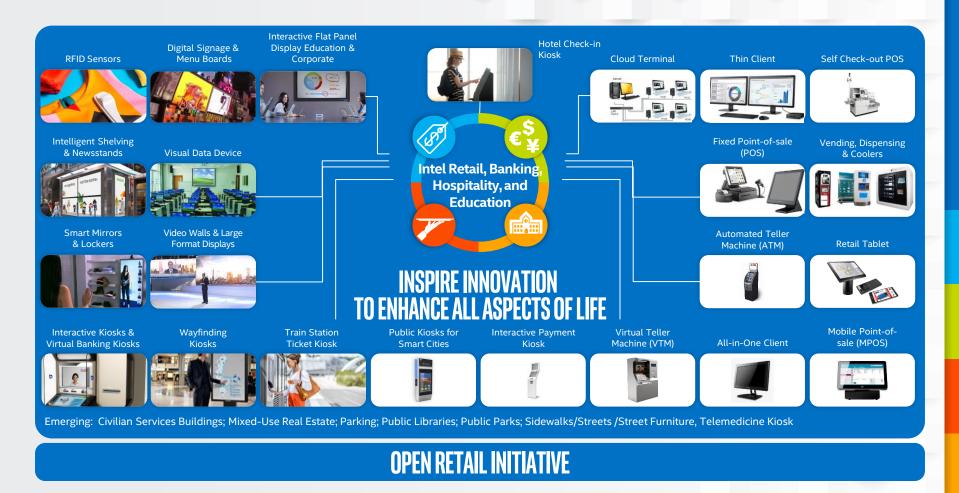
	COMMERCIAL CASINOS					Electron
State	Land-Based Casinos	Riverboat Casinos ⁱ	Racinos	Tribal Casinos ⁱⁱ	Card Rooms III	Gamin Device Location
Alabama				3		
Alaska				2		
Arizona				25		
California				76	73	
Colorado	33			2		
Connecticut				2		
Delaware			3			
Florida	4 *		4	7	16	
Idaho				10		
Illinois		10				6,773
Indiana	2	9	2	1		
lowa	16	1	2	4		
Kansas	4			5		
Louisiana	1	15	4	5		1,674
Maine	1		1			
Maryland	5		1			
Massachusetts	1		1			
Michigan	3			24		
Minnesota				40	2	
Mississippi	13	15		3		
Missouri		13				
Montana				13	150	1,418
Nebraska				5		
Nevada	217			4		1,982
New Jersey	9					
New Mexico			5	27		
New York	4		9 v ii	16		
North Carolina				3		
North Dakota				9		
Ohio	4		7			
Oklahoma			2	139		
Oregon				10		2,200
Pennsylvania	6		6			
Rhode Island	2					
South Dakota	25			12		1,336
Texas				2		
Washington				34	45 viii	
West Virginia	1		4			1,245
Wisconsin				27		
Wyoming				4		
TOTAL	351	63	51	514	286	16,62

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U.S. GAMING LOCATIONS BY STATE (as of Dec. 31, 2018)

HOSPITALITY MARKET SEGMENTATION

	BUDGET HOTEL AND INN	BOUTIQUE HOTEL	BUSINESS HOTEL	LUXURY/5-STAR HOTEL	RESORT HOTEL AND CASINO	LUXURY CRUISE
HOTEL TYPES	HOLFETT					
Properties	 Low room rates Minimal services and amenities 	 Various price ranges Unique and stylish decor Low number of staff 	 Appreciate convenience and consistency Conference and meeting facilities 	 High price tag and emphasis on loyalty programs Deliver excellent services with attention to detail 	 Include recreational facilities like casino and theme parks Provide enjoyable and memorable guest experiences 	 Facilities and activities around the cruise are the focus Room comfort is not the priority
Main target audience	Budget travellers	Young and tech-savvy travellers	Business travellers	High-income travellers	Travellers with family	Travellers with family
Technology Solutions	 Point of Sale (POS) Kiosk Smart vending Digital signage 	 Point of Sale (POS) Kiosk Smart vending Digital signage 	 Point of Sale (POS) Kiosk Smart vending Digital signage Analytics Interactive flat panel display Edge server 	 Point of Sale (POS) Digital signage Analytics Interactive flat panel Display Video wall Edge server 	 Point of Sale (POS) Kiosk Smart vending Digital signage Analytics Video wall Edge server 	 Point of Sale (POS) Smart vending Digital signage Analytics Video wall Edge server
	Opti	mization Driven			Experience Driv	en
						(intel)



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GLOBAL CONSUMER EXPECTATION TRENDS: RETAIL, BANKING, HOSPITALITY & EDUCATION



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TOP TRENDS



ARTIFICIAL INTELLIGENCE

Prediction. With ever-greater precision.

Two in five retailers and brands are already using intelligent automation, and adoption is expected to double by 2021¹

A MANY CLOUD WORLD

Private, Public and Hybrid, Industry...

Moving to Cloud First Strategy with new workloads and dev ops. Innovation is coming from Cloud Natives, focused on delivering faster time to value

AUTOMATION

In the warehouse and in the Hotel.

Efficiency

More Accuracy

Less Labor-training Cost

THE INTERNET OF THINGS Connecting the disconnected.

In the past 10 years²...

2X↓ Cost of Sensors 40X↓ Cost of Bandwidth 60X↓ Cost of Processing

1. The coming AI Revolution in Retail & Consumer Goods, NRF Jan 14 2019 (https://nrf.com/research/coming-ai-revolution-retail-and-consumer-)

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HOSPITALITY/HOTELS TRANSFORMATION

KIOSKS Entry Bellman Kiosk Self Check-in Kiosk Wayfinding Kiosks Self-order Kiosks

2 DIGITAL SIGNAGE Remotely Managed Signage Digital Menu Boards Internal Food Safety D TRANSACTIONAL

3 TRANSACTIONAL POS, mPOS, Payment Self Checkout, ATM, V

COLLABORATION SYSTEMS In-room Enhanced Collaboration Meeting room Video/Whiteboard Collab System

5 SMART VENDING Smart Vending

DIGITAL SURVEILLANC
 Pool/Spa/Gym
 Property-wide

RESPONSIVENESS Situational Awareness

CUSTOMER BEHAVIOR



VDD Visual Data Device



Research conducted for Intel, 2019

+ AVERAGE DAILY OCCUPANCY - OPERATIONS +BRAND PROTECTION **CUSTOMER CAPTIVATION** CUSTOMER DELIGHT **PRODUCTS UPSELL** Property Wide CV/AI VIP - Loyalty System

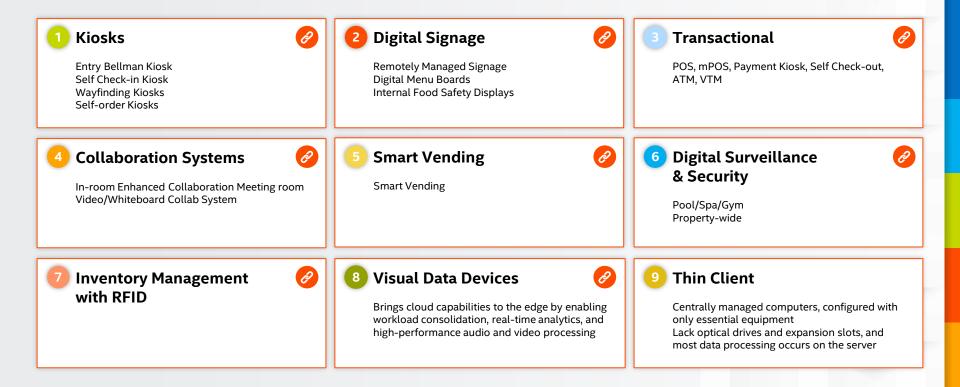
ENHANCE PROPERTY VALUE

+ AVERAGE ROOM RATE

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TRANSFORMATIVE TECHNOLOGIES



HOSPITALITY/ RESTAURANT TRANSFORMATION

- 1 Self Serve Kiosks
- 2 Integrated POS Systems
- 3
 - Inventory Management With RFID
 - Integrated IOT-enabled Kitchen
- 5 Visual Food Quality/ Health Control
- 6 Outdoor Digital Menu board
- 7 Remotely Managed Digital Menus
- Order View/POS at window
- Thin Client

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TRANSFORMATIVE TECHNOLOGIES



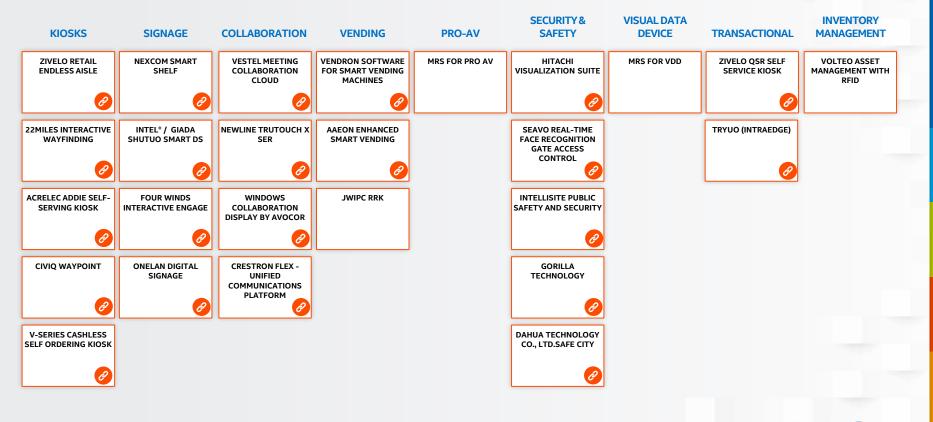
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ADDITIONAL RESOURCES

- Intel Internships/Careers: https://jobs.intel.com/
- Intel Hospitality Technology Solutions: https://www.intel.com/content/www/us/en/retail/solutions/hospitality.html
- Intel Hospitality Newsroom: https://newsroom.intel.com/tag/hospitality/#gs.4raahg
- Black Fire Hospitality Innovation Center: <u>http://www.blackfireinnovation.com/</u>
- If you have Intel Hospitality Americans Questions please email: Johnny Poolaw jpoolaw@aises.org

MARKET READY SOLUTIONS

MARKET READY SOLUTIONS FOR HOSPITALITY/HOTELS



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WHY INTEL FOR KIOSKS?



COMPUTE 7th and 8th Generation Intel[®] Core[™] Processor

CONNECTIVITY (Data Driven) | Fiber, Small Cell

SENSOR HUB (Data Driven) | Air Quality, Sound

ANALYTICS (Value Added Insights, Ad Revenue) | Audience Analytics

CONTENT MANAGEMENT SYSTEM (Ad Revenue) | Integrated Content Management Software

NATURAL INTUITIVE INTERACTION (Ad Revenue) | Computer Vision

RICH GRAPHICS (Ad Revenue) | Intel[®] Iris[™] Pro Graphics, Intel[®] HD Graphics

ENHANCED REMOTE MANAGEMENT (Reduced Op-Ex) | Intel[®] vPro Technology

SECURITY (Trusted) | Intel[®] Security Technology

(Pull value prop) | Push value prop

Back to 3D Model

INTEL POWERED KIOSK SOLUTIONS

Back to 3D Model

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ZIVELO RETAIL ENDLESS AISLE	22MILES INTERACTIVE WAYFINDING	ACRELEC ADDIE SELF-SERVING KIOSK	CIVIQ WAYPOINT	V-Series Cashless Self Ordering Kiosk		
Increase sales & productivity with a seamless endless aisle solution with 5 preconfigured kiosk models	Enhance customer experiences by helping them get to where they want to go. Increase responsiveness with integrated analytics	Expedite customer service and increase sales with fully customizable self-service kiosks	Engage communities with interactive information and communication that generates revenue and enhances city services	Combined hardware and software solution for food and beverage.		

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ZIVELO | RETAIL ENDLESS AISLE KIOSKS ENGAGE AUDIENCES AND EXTEND YOUR BRAND



5 essential kiosk models for connected retail

Preconfigured kiosks ship with standard components and feature extremely accurate Projected Capacitive (PCAP) touch screen technology capable of up to 10 touch points

Seamless Endless Aisle

Integration with inventory, loyalty, eCommerce, and payment back-end systems avoids conflicts with transaction & inventory management systems

Connected Consultative Selling

- Large multi-touch interfaces, conducive for collaboration
- Upselling, Grow basket size, increase customer loyalty

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Back to Kiosks Back to 3D Model

MRS Directory Back to Kiosks Back to 3D Model

INTERACTIVE WAYFINDING BY 22 MILES, INC A BETTER VISITOR EXPERIENCE MAKES A DIFFERENCE



- Analytics & Statistics: Integrate 22 Miles analytics engine to monitor interactive ads, navigation searches and usage data
- Easy to manage: 1-click to publish to Mobile Web/API.
 Push new engaging content and updates instantly

Better customer return rates by helping them get to where they want to be :

- Automatic Destination Routing: Intelligent built-in wayfinding algorithm auto-generates the shortest path
- Find ADA/Wheelchair accessible Routes with text to speech also supported
- Map It Now: Provides directions through SMS, QR codes, email or printout.
- 3D map views with multi-floor destination, 360-degree direction controls, and screen orientation

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Back to Kiosks

Back to 3D Model

ACRELEC – ADDIE : SELF-SERVICE KIOSK ENHANCE CUSTOMER EXPERIENCE, INCREASE SALES, CREATE BUSINESS EFFICIENCIES

Enhance customer experiences, increase sales, and improve efficiency and responsiveness with an interactive kiosk powered by Intel



A global QSR company with 6 kiosks at 180 stores, leading to:¹

- ROI for the company in <2 years</p>
- An increase in overall sales of 10%
- 95% of customers responding that they would use again

1. Based on Acrelec internal estimates

CIVIQ WAYPOINT STREET LEVEL INTERACTIVE INFORMATION AND COMMUNICATION FOR SMART CITIES

Modernize civic infrastructure with an allin-one ruggedized smart city solution that sets the standard for urban innovation by redefining public safety, mobility, connectivity, and city efficiency.



The City of New York needed to tackle the city's aging communication and transportation infrastructure problems. With a specially-developed Waypointbased kiosk, it was able to :

- Deploy a kiosk network at no cost to taxpayers
- Project revenue generation of more than \$500 million for the city over the next 12 years
- Create up to 500 full-time jobs over the next 12 years

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Back to Kiosks Back to 3D Model

MRS Directory Back to Kiosks Back to 3D Model

V-SERIES CASHLESS SELF ORDERING KIOSK HARDWARE AND SOFTWARE SOLUTION FOR FOOD AND BEVERAGE ORDERING



- V-Series Design and Manufacture the total solution for F&B Self Ordering Kiosk with Intel[®] Core[®] i5 (formerly Kaby Lake) with Intel[®] vPRO[™] Technology.
- Entry level with Intel[®] platform (formerly Apollo Lake) and Intel[®] SSD Solution.
- Our solution include complete hardware & software solution.

WHY INTEL FOR DIGITAL SIGNAGE

Back to 3D Model

	≡⊘	PERFORMANCE / RICH MEDIA
COUNTRE S	¢¢	MANAGEABILITY
Contraction of the second	>	STANDARDIZATION
City Ce		NATURAL INTUITIVE INTERACTION
The The	ili	ANALYTICS
		SECURITY

Experience advanced capabilities with your Intel-enabled digital signage solution

(intel

INTEL-POWERED DIGITAL SIGNAGE SOLUTIONS

Back to 3D Model

NEXCOM SMART SHELF

Interactive and engaging technologies to motivate customer purchases, plus audience and attention analytics to optimize selling strategies

GIADA/SHUTUO SMART DIGITAL SIGNAGE

Intelligent interactive displays that you can integrate with social, digital and physical storefronts to optimize store layouts and make in-store pickup smart, simple and efficient

FOUR WINDS INTERACTIVE

Flexible, interactive workforce communications solution that easily scales with the needs of the business

ONELAN Digital Signage

With its enterprise Content Management System and a range of media players, ONELAN provides a rich platform on which to build a communication strategy

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FOUR WINDS INTERACTIVE ENGAGE CREATE A UNIFIED WORKPLACE EXPERIENCE THAT DRIVES DEEPER CONNECTIONS

Enables companies to reach their workforce where they are, at the right times, with the right information to create a more engaged and higher performing workforce



- Daimler Trucks North America used the flexibility, scalability, and usability of the FWI platform to create an immersive visitor experience while enticing top employee talent¹
- A worldwide leader in aerospace manufacturing used the FWI solution to inform its workforce of over 60,000 employees across 65 countries, engaging globally via over 1,000 employee communication displays²

1. Four Winds Interactive, <u>Digital Signage Drives the Employee and Visitor Experience at the New Daimler Trucks North America Headquarters</u> 2. Four Winds Interactive For a Worldwide Leader in Aerospace Manufacturing—the Sky's the Limit With Visual Communications MRS Directory

Back to Signage Back to 3D Model

ONELAN DIGITAL SIGNAGE

ONELAN provides a rich platform on which any organization can build its wider communication strategy, be it a single screen in a foyer, a wayfinder in a shopping mall or a large global retail network.



ONELAN are market leaders in visual communications and digital signage solutions.

With its enterprise Content Management System and a range of media players, ONELAN support some of the most prestigious retailers, corporations, education institutions and venues.

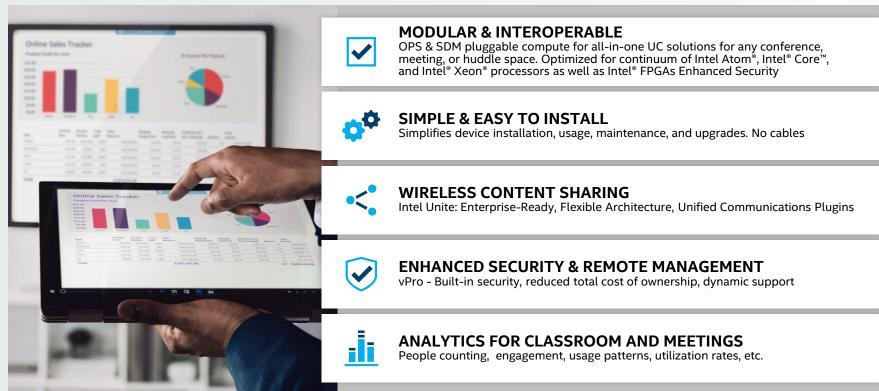
Based on Intel CPU and GPU technologies, ONELAN's Net-Top-Box (NTB) media player offers exceptional media play back quality, reliability, security and scalability.

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Back to Signage Back to 3D Model

WHY INTEL FOR COLLABORATION

Back to 3D Model



INTEL POWERED COLLABORATION SOLUTIONS

Back to 3D Model

VESTEL MEETING COLLABORATION CLOUD

Integrated all-in-one conferencing solution with Microsoft and Intel[®] Unite[™] NEWLINE TRUTOUCH X SERIES

Unified collaboration system with tools integrated that make meetings seamless and is BYOD ready AVOCOR WINDOWS COLLABORATION DISPLAY

Fast, frustration- free collaboration with single-cable solution enables users to connect laptops to the display quickly CRESTRON FLEX-UNIFIED COMMUNICATIONS PLATFORM

Uses features such as Auto Focus, AutoZoom, and people count to ensure everyone is seen and heard

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CRESTRON FLEX - UNIFIED COMMUNICATIONS PLATFORM Exceptional Audio and Image Quality for any size room

Zero-touch deployment via the Crestron XiO Cloud platform. Crestron was awarded the prestigious 2018 Microsoft Global Partner of the Year Award for Internet of Things (IoT) in recognition of how Crestron XiO Cloud, built on the Microsoft[®] Azure[®] platform, has revolutionized provisioning and management of Crestron's workplace solutions.

Hear all, See all, Do it all - Fast

- Decades of audio engineering is delivered with the Creston UC Smartbar series
- Pick up every visual cue and gesture: Autofocus, AutoZoom, people count. Choose camera options that best suit your needs.
- An installation process that's as close to instant gratification as you can get

Consistent user experience from workstations to boardrooms

 Built on the Intel[®] Core[™] i7 platform. Crestron Flex delivers a native Microsoft Teams, Skype for Business, and Zoom Rooms software experience, including onetouch join

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Back to Collab

WHY INTEL FOR SMART VENDING

Back to 3D Model

WORKLOAD CONSOLIDATION

Provides an "all-in-one" architecture for vending, which eases software management as well as provides a future-proofed compute platform and accelerators.

SCALABILITY

Delivers an integrated, pre-validated, and flexible retail vending solution, including foundational hardware, software, and security building blocks to speed up solution development and deployment.

STANDARDS BASED

Specifies a proven recipe for building scalable solutions with standards-based interfaces and ensuring secure communications between vending machines and the edge continuum.

BUSINESS INNOVATION

Enables business innovation on proven technologies that provide the computing power, connectivity, security, manageability, and ease of reprogramming needed to support advanced services such as autonomous and frictionless experiences

NEW REVENUE STREAMS

Facilitates the implementation of new revenue generating functions, such as digital advertising or product recognition, without requiring additional platform investment

INTEL POWERED SMART VENDING SOLUTIONS

Back to 3D Model



VENDRON SMART VENDING

Machine agnostic hardware and rich Vendron API's, create opportunity for increased revenue, profits, and ease of management AAEON ENHANCED SMART VENDING

Vending solution software packages to enable enhanced smart vending for increased revenue, profits and ease of management

JWIPC RRK

Information to come

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Back to Vending Back to 3D Model

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AAEON ENHANCED SMART VENDING SOLUTION VENDING SOLUTION PACKAGES TO ENABLE SMART VENDING



- Real-time transactional inventory information
- Remote management
- Cloud based business analytics for telemetry data
- At-a-glance dashboard for operators
- Pay at the machine with credit card (NFC contactless or swipe), Google Wallet/Apple Pay/Samsung Pay (NFC contactless) or pay online and then pick up by QR code.

Increase Revenue

- Sell ad space! multimedia display ads can be presented, and can be swapped out remotely!
- Have better product offering by identifying top selling items and slow moving ones in real-time
- Adjust pricing remotely in real-time

Cut Costs

- Business intelligence reports enable minimizing costs and maximizing profits
- Know exactly what and when to restock
- Multi-item vend in one transaction

Ease of Management

- Change item pricing, item information, control your machine temperature and lighting, and monitor its health in real-time or opt-in to be alerted.
- Reduce machine downtime with real-time alerts

INTEL POWERED SAFETY & SECURITY SOLUTIONS

Back to 3D Model

Hitachi Visualization Suite

Enhances realtime intelligence, situational awareness, and predictive crime analytics. Sevo Real-Time Face Recognition Gate Access Control Solution

Enables identification at the edge to support gate access control. Intellisite Public Safety and Security

Detects criminal activity such as loitering, trespassing through a secure platform. Gorilla Technology Intelligent Video Analytics Recorder (IVAR)

Extract insights and deliver actionable suspect/object and identification results. Dahua Technology Co., Ltd.Safe City Solution

Detects threats via face and license plate recognition using ultra-zoom and panoramic view.

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MRS Directory Back to Security Back to 3D Model

HITACHI VISUALIZATION SUITE VIDEO, IOT AND ANALYTICS SOLUTION FOR SMARTER SPACES



Includes facial recognition and social media monitoring, can plug into emergency response systems.

Hitachi Visualization Suite (HVS) is a public safety solution that uses Intel technology to enhance real-time intelligence, situational awareness, and predictive crime analytics. The Intel hardware powers data capture, analytics, and workflow from edge devices to the cloud and Data Center. The solutions consists of gateways, servers, NUCs, Intel SSDs.

More info here:

http://www.hitachi.us/socialinnovation/public-safety

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Back to Security Back to 3D Model

SEAVO REAL-TIME FACE RECOGNITION GATE ACCESS CONTROL SOLUTION



Seavo Real-Time Face Recognition Gate Access Control Solution provides high precision and low latency Identification for different application of Digital Security Facial recognition, enables real-time face detection and identification at the edge using the Face Recognition algorithm program and supports gate access control and early warning. Could hospitality clients register their guests faces and use that to grant access to hotel/room/pool instead of using a key card?

Learn More

GORILLA TECHNOLOGY INTELLIGENT VIDEO ANALYTICS RECORDER (IVAR)



Key capabilities include ability to monitor and track suspicious activities and people with facial attributes, facial recognition and watchlists, zone intrusion detection and human behavior. Also includes OpenVINO. Seems like a great fit. Extract surveillance video insights and deliver actionable suspect/object and identification results for law-enforcement and commercial entities to track.

https://www.gorilla-technology.com/IVAR



ZIVELO KIOSK – QUICK SERVE RESTAURANT – Self service kiosk



The ZIVELO Kiosk – Quick Serve Restaurant – Self Service Kiosk provides a self-service kiosk solution to QSR customers. Connected through either Wi-Fi, Ethernet, Bluetooth, 3G or 4G, the kiosk computes from a Dell OptiPlex 3040 PC powered by an Intel® Core™ i5 processor. QSR customers place transactions on the kiosk using the Honeywell Vuquest 3320g barcode scanner and either a Verifone or an Ingenico cashless device. Information from the transaction is then sent to the user's preferred cloud, where analytics can be performed at the edge in real-time. Intel® SSDs make higher data storage capacity possible, so users can choose to store the information either on the device or in the cloud

Learn More

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Back to Transact. Back to 3D Model

VOLTEO ASSET MANAGEMENT WITH RFID RRK



Accurate, reliable, automated, remotely managed solution for real-time visibility into item (or shipment) existence, inbound and outbound item (or shipment) movements from facilities and usage patterns of any inventory item within a facility.

This RFID based system enables receiving of items, populating inventory repository (SOR) ensuring alignment between financial and operational systems via a common mobile interface.

- Easy to set up and configure
- Data analysis and decision making
- Audit compliance
- RFID enabled

https://volteo.com/iot.html

Back to 3D Mode

